

FOREIGN EXCHANGE-FX-MARKET:

- ✓ On Monday, in interbank session, PKR appreciated by 32paisa from the Friday's close Rs153.36 to Rs153.68.
- ✓ During the day, USD/PKR traded within the range of 35paisa from low at Rs153.35 to high at Rs153.70.



FOREIGN DIRECT INVESTMENT-FDI:

- ✓ SBP released the data of FDI for the month of April 2021. According to the SBP, FDI declined by \$9.20mn as compared to the previous month \$167.60mn to \$158.40mn.
- ✓ For 10MFY-20/21, FDI plunged by \$747.90mn as compared to the same period of last fiscal year \$2.30bn to \$1.55bn.
- ✓ Countries that directly invested highest amount in Pakistan are as under;
- ✓ China \$708.30mn, Hong-Kong \$127.60mn, United-Kingdom-UK \$118.70mn, United States of America-USA \$95.90mn and United Arab Emirates \$86.60mn respectively.
- ✓ The Sectors in which these countries highest amount in Pakistan are as follows;
- Power \$812.80mn, Financial Business \$213.0mn, Oil & Gas Exploration \$189.30mn and Trade \$105.10mn respectively.



ECONOMIC DATA RELEASED DURING THE LAST 24-HOURS							
Date	Event	Impact	Actual	Forecast	Previous		
20/5/2021	FDI for April 21	MEDIUM	\$158.40mn	\$161.30bn	\$167.60bn		
20/5/2021	FDI for 10MFY-20/21	MEDIUM	\$1.553bn	\$1.587bn	\$2.301bn		

Ready Rates-PKR 24/5/2021								
Open	153.3	8						
High	153.7	о	Last Day Close					
Low	153.35		LDC: 153.36			.36		
Close	e 153.70							
USD/PKR SWAP YIELDS-%								
PERIOD	SWAP		hange in remiums Yield		d PKR			
1-Week	0.2210		0.0189		7.56%			
2-Week	0.4004		(0.0039)		6.86%			
1-Month	0.8593		(0.0147)		6.28%			
2-Month	1.6774		0.1626		6.65%			
3-Month	2.4709		(0.0508)	(0.0508)		3%		
4-Month	3.3204		(0.0150)			2%		
5-Month	4.1184		0.0020		6.57%			
6-Month	4.9739		0.0286		6.61%			
9-Month	7.8483		0.0077		7.18%			
1-Year 10.5038			0.0001 7.10%					
FORIEGN EXCHANGE-FX ECONOMIC INDICATORS								
ltems			Period		Unit	Figure		
Gross Domestic Product-GDP								
GDP			7MFY-20/21		USD bn	176.2		
Foreign Exchange-FX-Reserves								
FX-Reserves-WoW			7-May-21		USD bn	22.91		
FE-25 Im	port Financing		April, 2021		USD mn	485		
SBP Forward/Swap Position			28-Feb-21		USD bn	(4.540)		
Net Internation	al Reserves-NIR (EST)		7-May-21		USD bn	(4.562)		
Kerb USD/PKR			20-May-21		Bid/Ask	153.10/154.10		
Real Effective Exchange Rate-REER			March, 2021 R		Rs	100.50		
FX-Economic Data								
Foreign Direct livestment-FDI			10MFY-20/21		USD bn	1.55		
Home Remittance			10MFY-20/21		USD bn	24.246		
CAB-S/(D)			9MFY-20/21		USD mn	959.000		
CAB-S/(D) % of GDP			9MFY-20/21		%	0.50		
Trade Balance-S/D)			9MFY-20/21		USD bn	(20.019)		
GOVT, Circular Debt & External Liabilities								
Governmentt Domestic Debt & Liabilities			As at 31-12-2020		Rs trn	15.59		
External Debt					USD bn	115.76		
Central Debt			1HFY-20/21 Rs trn 24.3			24.31		

Tenor KIBOR-								
	70	PKRV Rates-%						
7.40		7.52						
12-Month 7.54 7.67								
Pakistan Investment Bonds-PIB's								
		Bid-%		sk -%				
-		7.95	7.90					
		8.70	-	3.65				
			-	9.18				
				9.80				
	-							
	-	-						
		Bills-MT	в	-				
20-May-	21	24-	May	-21				
		Bid-%	Ask-%					
		7 22						
		1	7.31					
				7.65				
Note: * The secondary yields for 15 & 20-years Bonds are not available, so instead of leaving it blank, we								
	-		Unit	Figure				
pc-I SMI			•					
cs-com	,	MEV. 20/21	har	149.88				
		WI 1-20/21	uhe	149.00				
N WeW			her	150.23				
1-WOW				150.23				
				1.00				
				11.00				
CPI-Rural-YoY			%	11.30				
PAK CPI-YoY munus US CPI-YoY								
CPI-YoY	11	.10%-2.60%	%	8.50				
CPI-YoY	11	10%-2.60%	%	8.50				
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	KIBOR- 7.01 7.21 7.40 7.54 Investmi 14-Apr- 9.2700 9.8500 10.254 8.0503 10.080 et Treasu 20-May Cut Of Yields- 7.349 7.6600 7.689 et Second Bonds a Iof leav the Prive Second Second Second Second Second Second Second Second Second Sec	KIBOR-% 7.01 7.21 7.21 7.54 Investment 14-Apr-21 Cut Off 9.2700 9.8500 10.2540 8.0501 10.0000 10.5800 10.5800 20-May-21 Cut Off Yields-% 7.3492 7.6898 2 secondar Bonds are I of leaving Itted PKRV RET-MB (COND) RET-MB (COND) PKWW 2 4 6	KIBOR-% PKRV 7.01	KIBOR-% PKRV Rat 7.01 7.31 7.0 7.31 7.30 7.32 7.51 7.52 7.52 7.53 14-Apr.2 82-52 9.370 8.70 9.370 9.32 9.370 10.2 10.254 9.02 8.0501 102 10.380 10.3 10.380 10.3 10.380 10.3 10.380 10.3 10.380 10.3 10.380 10.3 10.380 10.3 10.380 10.3 10.380 10.3 10.380 10.3 10.380 10.3 10.393 10.3 10.393 10.3 10.393 10.3 10.393 10.3 10.393 10.3 10.393 10.3 10.393 10.3 10.393 10.3 10.4				

MONEY MARKET-MM:

- ✓ During the last whole week, SBP (Ceiling) was hit for Rs9.0bn respectively.
- ✓ On Friday, SBP conducted 7-Days OMO (Injection), where bid amount total was accepted Rs2.44trn at 7.05%.
- ✓ Today, MM initiated at 7.00% and traded whole day within the range at 6.25%-7.00% and closed at 6.40%.

ECONOMIC-DATA:

SENSITIVE PRICE INDEX-SPI:

 \checkmark On Late Friday, PBS released the data of weekly inflation for the week ended 20th May 2021. According to the

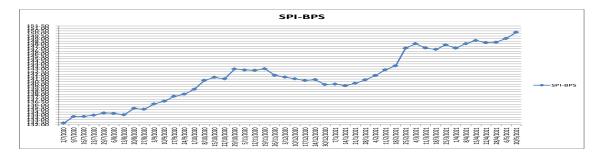
PBS, SPI rose by 0.82% as compared to the previous week 150.23bps to 149.01bps.

✓ Out of total 51-commodities items, the prices of 24-items increased, prices of 6-items decreased and prices of

21-items unchanged respectively.

- Commodities that prices surged are as under;
- Chicken 12.74%, Banana 11.26%, Onion 6.97%, Eggs 5.36% and Sugar 3.35% respectively.
- Commodities that prices recorded decrease are as follows;

✓ Tomatoes 17.96% and Electric Charges 3.24% respectively.



ECONOMIC DATA RELEASED DURING THE LAST 24-HOURS							
Date	Event	Impact Actual		Forecast	Previous		
20/5/2021	SPI for 20 May 21	LOW	150.23bps	148.92bps	149.01bps		

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