

KEY PAKISTAN STATS & I	CONOMIC	INDIC	ATORS
ltens	Period	linit-	Figure
Foreign Exchange-FX-Reserves	-		
FX-Reserves-WoW	19/06/24	USO bri	14.335
FE-25 Import Financing	May, 2024	USO bri	1.47
SBP Forward/Swap Position	June, 2024	USD bri	3.45
Net International Reserves-NIR (IST)	19届34	USO be	(20.60)
Kerb USD/PKR-Buying/Selling Avg. Rate	1-Aug-14	łs	279.55
Real Effective Exchange Rate-REER	June, 2024	Rs	100.11
Net Roshen Digital Account-RDA	ep 20 to 11 MP17	USO bn	1.39
Consumer Price Index-CPI			
Sensitive Price Index SPI-WoW	西榆县	bps	321.95
General Read Line CP4-YoY	July, 2024	x	11.10
Core CPI-Non Food Non Energy- NFNE- Rural-Yof	July, 2024	8	16.90
Core CPI-Non Food Non Energy- NFME- Urban-Yof	July, 2824	ŝ.	11.70
Core CPI-20% Weighted Trimmed-Rura- YoY	July, 2024	Ń	11.30
Core CPI-20% Weighted Trimmed-Urban- YoY	July, 2024	8	10.30
General Head Line OPL-Rural-YoY	July, 2024	N	8.10
General Head Line CPI-Urban-YoY	July, 2024	\$	13.20
General Head Line CPI-MoM	July, 2024	8	2.10
Average CPI	1MP/25	x	11.10
PAK CPI-YoY munus US CPI-YoY	11.10-3.00	¥.	8.10
Broad Money Supply-M2 Growth			
MI Growth-YoY	1.1.d 23 To 19 July 24	x	(3,48)
Net Govt. Sector Borrowing	1 Jul 23 To 19 July 24	Rstra	[120.58]
GOVT. Borrowing for budgetary support from SBP	1.3xl 23 To 19 July 24	Rstra	92.92
Private Sector Credit-PSC	1 Jul 23 To 19	Rsbe	(310.62)
Gost, Foreign Commercial Banks	July 24		
Barrowing	P124	U\$0 mm	999.04
Policy Rate-PR			
587 Policy Rate	PY-25 1TD	8	19.50
SEP O/W REPO & Reserve REPO Rate	Floor & Ceiling	x	18:50-20.50
SBP PR minus USD FED Fund Rate	19.50-5.50	×	14.00
1-Year NBOR minus 1-Rear UBOR	17.55-5.66	8	12.33
FX-Economic Data			
Foreign Direct livestment FDI	PY-24	USO bri	1.90
Home Remittance	PY-24	USO be	30.251
Trade Bal-S/(D)	PY-24	USO be	(24.39)
CAB-S/(D)	PY-24	US0 m	[681.00]

1st August 2024

DAILY MARKET REVIEW

ECONOMIC NEWS

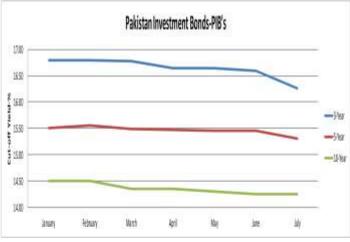
- ✓ Pakistan to repay \$24.8bn in FY25 Pakistan's central bank announced that the country will repay a total of \$24.8bn in foreign debt and interest payments for FY25. This figure is moderately lower than the previous projection of \$26.2bn, representing a 5% decrease (\$1.4bn).
- Country will repay \$21.2bn in principal debt and an additional
 \$3.6bn in interest payments, totalling \$24.8bn for the year.

ECONOMIC DATA

✓ Pakistan Investment Bonds-PIBs Auction Report and Result

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Pakistan investment bonus-rib Auction Report & Result						
	PKR-R	ls in bn	PKR-Rs	Percentage-%		
Period	Bid Amount	Accepted Amount	Cut-off Price	Cut-off	Cut-off	Cut-off Yields
Years	Face Value	Face Value		cut-on rielus		
3-Yrs	254.30	100.03	95.46	16.2450		
5-Yrs	79.06	32.38	95.90	15. 2 950		
10-Yrs	26.75		BID REJECTED			
15-Yrs						
20-Yrs	NO BIDS RECEIVED					
30-Yrs						
Total	360.11	132.41				
			i			



Interbank READY Rates- 1-Aug-24						
	R-Rs				5-24	
Open	278.6	6	Last Day Close			
Close	278.66		2	278.75		
DAILY USD/PKR SWAP YIELDS-%						
PERIOD	SWAP	12,232	nge in niums	1.2.2	Swap mplied KR Yield	
1-Week	0.765	(0.	0446)	1	19.48%	
2-Week	1.473	(0.	1625)	1	19.04%	
1-Month	3.193	0.1426		1	18.95%	
2-Month	5,897	0.0971		1	18.16%	
3-Month	7.988	(0.0618)		1	17.04%	
4-Month	10.166	(0.0340)		1	16.55%	
5-Month	12.139	(0.0112)		1	16.37%	
6-Month	14.034	0.0336		1	15.61%	
9-Month	19.152	(0.0981)		1	15.19%	
1-Year	24.087	0	.0866	1	14.20%	
0/N	MMOver-Night- 1-Aug-24 O/N Rates-%					
Open	20.4	-	- A. 220		Day	
High	20.4	0	Clo	se	-LDC	
High Low	20.4	0	Clo	se		
High Low Close	20.4 20.0 20.4	0	Clo	se	-LDC	
High Low Close	20.4	0	Cla	2 0	-LDC	
High Low Close	20.4 20.0 20.4 AND PKF	0	C lo	2 0 1-J	-LDC .40	
High Low Close KIBOR RA	2 0 .4 2 0 .0 2 0 .4 AND PKF	0 0 2 2 2 2 -%	C lo	2 0 1-J	.40 ul-24	
High Low Close KIBOR RA Tenor	2 0 .4 2 0 .0 2 0 .4 AND PKF TES (%) KIBOF	0 0 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	C lo	2 0 1-J V F 19	-LDC .40 ul-24 Rates-%	
High Low Close KIBOR RA Tenor 1-M	2 0 .4 2 0 .0 2 0 .4 AND PKF TES (%) KIBOF 19.4	0 0 0 RV 4 6	C lo	2 0 1-J V F 19	-LDC .40 ul-24 Rates-% .59	
High Low Close KIBOR RA Tenor 1-M 3-M	2 0 .4 2 0 .0 2 0 .4 AND PKP TES (%) KIBOF 19.4 19.2	0 0 0 8-% 4 6 4	C lo	ose 20 1-J 19 19	-LDC .40 ul-24 Rates-% .59 .41	
High Low Close KIBOR RA Tenor 1-M 3-M 6-M 12-M	2 0 .4 2 0 .0 2 0 .4 AND PKR TES (%) KIBOR 19.4 19.2 19.1	0 0 0 XV 4 6 4 0	Cla 3 PKR	2 0 1-J V F 19 19 19	e - L D C .4 0 ul-24 Rates-% .59 .41 .09 .06	
High Low Close KIBOR RA Tenor 1-M 3-M 6-M 12-M Pakist	2 0 .4 2 0 .0 2 0 .4 AND PKP TES (%) KIBOF 19.4 19.2 19.1 18.0	0 0 8 8 4 6 4 6 4 0 0 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	Clo 3 PKR	o se 2 0 1-J 19 19 19 18 ds-	e - L D C .4 0 ul-24 Rates-% .59 .41 .09 .06	
High Low Close KIBOR RA Tenor 1-M 3-M 6-M 12-M	2 0.4 2 0.0 2 0.4 AND PKF TES (%) KIBOF 19.4 19.2 19.1 18.0 an Invest	0 0 2 2 2 4 6 4 6 4 0 0 7 4 0 0 7 7 4	Clo 3 PKR	2 0 1-J V F 19 19 18 ds- -Au	-LDC .40 ul-24 Rates-% .59 .41 .09 .06 PIB's	
High Low Close KIBOR RA Tenor 1-M 3-M 6-M 12-M Pakist	2 0.4 2 0.0 2 0.4 AND PKF TES (%) KIBOF 19.4 19.2 19.1 18.0 an Invest 31-Jul Cut C	0 0 2 2-% 4 6 4 6 4 0 7 7 4 0 7 7 4 0 7 7 7 7 7 7 7 7 7 7	Clo 3 PKR	20 1-J 19 19 19 18 ds- Au %	-LDC .40 ul-24 Rates-% .59 .41 .09 .06 PIB's Jg-24	
High Low Close KIBOR RA Tenor 1-M 3-M 6-M 12-M Pakist	2 0 .4 2 0 .0 2 0 .4 AND PKF TES (%) KIBOF 19.4 19.2 19.1 18.0 an Invest 31-Jul Cut C Yields	0 0 2 2-% 4 6 4 6 4 0 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	Clo 3 PKR bid- Bid-	2 0 1-J 19 19 19 19 18 ds- -Au %	-LDC .40 ul-24 Rates-% .59 .41 .09 .06 PIB's Jg-24 Ask-%	
High Low Close KIBOR RA Tenor 1-M 3-M 6-M 12-M Pakist Period 3-Yrs	2 0.4 2 0.0 2 0.4 AND PKF TES (%) KIBOF 19.4 19.2 19.1 18.0 an Invest 31-Jul Cut C Yields 16.24 15.29	0 0 2 2 2 2 2 3 2 4 6 4 6 4 6 4 6 7 4 6 7 7 7 7 7 7 7 7 7	Clo Clo Bid- Clo Clo Clo Clo Clo Clo Clo Clo Clo Clo	2 0 1-J 19 19 19 18 dsAu 5 0	-LDC .40 ul-24 Rates-% .59 .41 .09 .06 PIB's ug-24 Ask-% 16.15	
High Low Close KIBOR RA Tenor 1-M 3-M 6-M 12-M 12-M Pakist Period 3-Yrs 5-Yrs	2 0.4 2 0.0 2 0.4 AND PKF TES (%) KIBOF 19.4 19.2 19.1 18.0 an Invest 31-Jul Cut C Yields 16.24 15.29	0 0 2 2 2 2 2 3 2 4 6 4 6 4 6 4 6 7 4 6 7 7 7 7 7 7 7 7 7	Clo 3 PKR 1 16.2 15.3 14.2	2 0 1-J 19 19 19 19 19 19 19 19 19 19	e - L D C .4 0 ul-24 Rates-% .59 .41 .09 .06 PIB's Jg-24 Ask-% 16.15 15.25	

Market Treasury Bills-MTB

20-yrs*

13.95

Special Convertible Ruper Account-SCRA			
SERA-Cumulative inflow/(outflow)	July 23 to date	650 mm	3.78
SCRA-MTB+PIB inflow/(autiliaw)	July 13 to date	USD bri	1.29
Gort, Grader Debt & External Unblifties			
Govt. Domestic Debt & Liabilities	As # 31-5-3134	isten	46.75
Enternal Debt	As at 31-5-2024	U50 bn	130,401
Central Govt. Oebt (Domestic + External)	As at 31-5-2024	Astra	67.816

	25-Jul-24	1-Aug-24	
Tenor	Cut Off Yields-%	Bid-%	Ask-%
3-M	19.4899	19.40	19.25
6-M	19.2891	19.15	19.05
12-M	18.2389	18.20	18.10

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